

Message Text

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R 131600Z MAR 78
FM AMEMBASSY PRETORIA
TO SECSTATE WASHDC 696
INFO AMCONSUL CAPE TOWN
AMCONSUL DURBAN POUCH
AMCONSUL JOHANNESBURG POUCH
AMEMBASSY DAR ES SALAAM
AMEMBASSY GABORONE POUCH
AMEMBASSY LONDON
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CAPE TOWN ALSO FOR EMBASSY

E.O. 11652: N/A
TAGS: EAGR, EAID, ECON, EFIS, ELAB, EMIN, ENRG, WA, SF
SUBJECT: NAMIBIA: DETERIORATING ECONOMIC CONDITIONS

SUMMARY: THE NAMIBIAN ECONOMY, WHICH HAS LOST ALL IF ITS
MOMENTUM AS A RESULT OF THE POLITICAL CLOUDS HANGING OVER
THE COUNTRY, IS SUFFERING FURTHER DISTRESS AS A RESULT OF
SETBACKS IN AGRICULTURE, FISHERIES AND MINING. DIAMONDS
WERE THE ONLY EXCEPTION, WITH DE BEERS DOUBLING ITS PROFITS
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IN 1977. CAPITAL CONTINUES TO BE SHIFTED OUT OF THE COUNTRY,
THERE IS VIRTUALLY NO NEW INVESTMENT OR CONSTRUCTION AND
RETAIL SALES ARE SHARPLY DOWN.

THOUSANDS OF BLACK HOMELAND RESIDENTS ARE SEARCHING
FOR JOBS IN WHITE AREAS FOLLOWING THE END OF INFLUX
CONTROLS. NO SIGNIFICANT PROGRESS WAS NOTED IN UP-
GRADING BLACK JOBS. ONLY TWO BLACKS ARE REGISTERED AS

APPRENTICIES IN THE ENTIRE COUNTRY.

ANGOLA HAS CUT OFF WATER NEEDED TO START UP THE RUACANA POWER PLANT AND REFUSES TO PERMIT REPAIR OF PUMPS TO BRING WATER FROM THE DUNENE RIBER TO THE OVAMBO IRRIGATION SYSTEM.

ONLY 52 PCT OF NAMIBIA'S R396 MILLION CURRENT AND CAPITAL EXPENDITURES IN FY 1976-77 WERE FUNDED FROM DOMESTIC REVENUES. MOST OF THE DEFICIT WAS COVERED BY GRANTS AND LOANS FROM SOUTH AFRICA. END SUMMARY

1. DURING VISIT BY ECONOMIC COUNSELOR MARCH 6-10, NAMIBIAN BANKING AND BUSINESS LEADERS PICTURED A SLUMPING ECONOMY WITH NO CURRENT INVESTMENT OR CONSTRUCTION, THE DEPARTURE OF SOME WHITES, MOSTLY GERMANS, AND A STEADYLEAKAGE OF CAPITAL SAVINGS. GOVERNMENT PROJECTS WHICH LASTYEAR KEPT THE BUILDING INDUSTRY ALIVE, HAVE BEEN COMPLETED OR, IN A FEW CASES LIKE THE HOSPITAL IN OVAMBO, CUT BACK.

2. A BANKER SAID A MINIMUM OF R500 MILLION (ONE RAND EQUALS \$1.15) OF CAPITAL HAD BEEN REPATRIATED TO SOUTH AFRICA MOSTLY THROUGH WITHDRAWALS IN SOUTH AFRICA FROM ACCOUNTS MAINTAINED IN NAMIBIA. FARMERS ARE LETTING A PORTION OF THEIR EARNINGS FROM MARKETING OF STOCK REMAIN IN ACCOUNTS IN THE REPUBLIC. WHEN DUPLESSIS, CHAIRMAN OF SWA EXECUTIVE COMMITTEE, DECLARED CAPITAL WOULD NOT BE LIMITED OFFICIAL USE

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FROZEN, THIS SIMPLY ADDED TO OUTFLOW.

3. DE BEERS' DIAMOND OPERATION IS AN EXCEPTION OWING TO SUCCESSIVE INCREASES IN SALE PRICES. FIRM HAS JUST ANNOUNCED A DOUBLING OF AFTER-TAX PROFITS IN 1977 TO R633 MILLION, A FIGURE ONLY SLIGHTLY UNDER THE ENTIRE GDP OF NAMIBIA. (FINANCIAL RESULTS ARE NOT BROKEN DOWN BETWEEN MINES IN SOUTH AFRICA, NAMIBIA AND BOTSWANA.) DE BEERS HAS MOVED THE HEADQUARTERS OF ITS NAMIBIAN OPERATION FROM KIMBERLEY TO WINDHOEK AND CLAIMS IT IS INTENSIFYING IT PROSPECTING AND LOOKING FOR OTHER NEW INVESTMENTS TO SHOW ITS CONFIDENCE IN NAMIBIA. IT HAS ACQUIRED PROPERTY ON WINDHOEK'S KAISERSTRASSE FOR A LARGE DEVELOPMENT.

4. THE U.S.-OWNED TSUMEB COPPER MINE WAS NOT VISITED, BUT THE NEW OTJIHASE COPPER MINE NEAR WINDHOEK HAS BEEN CLOSED DOWN, WHICH EVEN THE BUOYANT SECRETARY OF THE SWA ASSOCIATION OF MINING COMPANIES ADMITTED HAD A DAMPENING EFFECT ON THE INDUSTRY. SINCE TSUMEB SMELTED THE OTJIHASE ORE, IT SEEMS LIKELY TSUMEB WILL REPORT HIGHER LOSSES IN 1977.

5. MINING SOURCES SAY NO NEW PROJECTS ARE GOING FORWARD
AND LITTLE NEW EXPLORATORY WORK IS PROCEEDING. AD-
MINISTRATOR GENERAL NOW HAS AUTHORITY TO OPEN HOMELANDS
TO PRIVATE PROSPECTING WHICH CREATES SOME EXPECTANCY.
NOTHING HAS BEEN HEARD LATELY OF GENERAL MINING'S EF-
FORTS TO FIND CAPITAL AND PARTNERS TO OPEN THE LANGER
HEINRICH URANIUM MINE. SEVERE TECHNICAL PROBLEMS WHICH
HAV SLOWED THE START-UP OF THE ROSSING MINE ARE BEING
OVERCOME AND AN OFFICIAL PREDICTED NEAR-TARGET PRODUC-
TION (I.E., 5,000 TONS/YR. IF URANIUM OXIDE) BY END-
1978. ECONOMIC COUNSELOR FOR SECOND TIME WAS REFUSED
ACCESS TO MINE ALTHOUGH PERMITTED TO SEE EXCELLENT MIXED-
RACE (EXCEPT WHITES) HOUSING AT NEW COMPANY TOWN OF
ARANDIS. ROSSING OFFICIAL THOUGHT VISITORS MIGHT BE
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RECEIVED IN A FEW MONTHS, HOWEVER SAG HAS JUST AN-
NOUNCED NEW LEGISLATION TO TIGHTEN EVEN FURTHER SE-
CURITY ON URANIUM MINING, ENRICHMENT AND PROCESSING.

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6. THE COUNTRY'S TWO LARGEST TRADING FIRMS REPORT DISMAL CONDITIONS. METJE & ZIEGLER (BUILDING MATERIALS, MACHINE TOOLS, CONSUMER DURABLES, WATER AND INDUSTRIAL INSTALLATIONS, MERCEDES, UNIROYAL, ETC.) SAID ITS SALES FELL TO R1.4 MILLION IN FEBRUARY FROM R2.7 MILLION A YEAR EARLIER. THOMAS BARLOW (CATERPILLAR, GM, MASSEY FERGUSON, BUILDING MATERIALS, APPLIANCES, ETC.) SAID THAT WHILE SALES WERE AWFUL IN SOUTH AFRICA THEY WERE WORSE IN NAMIBIA. A MAJOR BUSINESS MACHINE DISTRIBUTOR SAID HIS BUSINESS WAS LEVEL. SOFT GOODS OUTLETS ARE SUFFER-
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ING AND THREE MEN'S OUTFITTERS ALONG KAISERSTRASSE HAVE CLOSED DOWN.

7. THE DEEP RECESSION IS DRAMATIZED BY THE NUMBERS OF OVAMBO AND KAVANGO YOUTHS FROM HUNDREDS OF MILES TO THE NORTH WANDERING THE STREETS IN SEARCH OF JOBS EVER SINCE INFLUX CONTROLS WERE ABOLISHED THREE MONTHS AGO. SOME SHOPS HAVE SIGNS IN THEIR DOORS: "NO WORK AVAILABLE." BARLOW SAYS IT AVERAGES 80 WORK-SEEKERS A DAY. THE AGRICULTURAL UNION SAYS THAT WHILE IT RECOMMENDS A MINIMUM WAGE OF R25/MONTH PLUS KEEP, THIS IS BEING UNDERCUT BY OVAMBOS OFFERING TO WORK FOR FARMERS FOR JUST FOOD AND HUT SPACE. ROSSING URANIUM SAYS IT IS FEEDING 800-1000 WORK-SEEKERS WHO HAVE MANAGED TO FIND THEIR WAY TO THAT REMOTE DESERT LOCATION.

8. THE ADMINISTRATOR GENERAL HAS ALLOCATED R23 MILLION FOR RELIEF PROJECTS, MOSTLY FOR BLACKS ON OVAMBO AND MUNICIPAL WORKS BUT INCLUDING R6 MILLION TO SUBSIDIZE SALES BY CATTLE FARMERS. A DEPUTY SAID THAT THE RELIEF MIGHT GO UP TO R40-50 MILLION, FUNDED BY ABNORMALLY HIGH DIAMOND TAX REVENUES.

8. AT WALVIS BAY ECONOMIC ACTIVITY IS AT A LOW EBB. PORT OPERATIONS ARE ON ONLY ONE SHIFT INSTEAD OF THE USUAL TWO PLUS OVERTIME. THE DESERTED SHOPPING STREET AND VACANT HOUSES REFLECT THE INCOME LOSS TO THE TOWN. THE PILCHARD SEASON HAS BEEN DELAYED UNTIL AFTER EASTER AND THE QUOTA REDUCED BY HALF FROM THE ALREADY LOW FIGURE OF 250,000 TONS IN 1977. ONE AGREEABLE SURPRISE

WAS THE WILLINGNESS OF THE COMMUNIST COUNTRIES TO RESTRICT THEIR CATCH TO 8,000 TONS AT THE RECENT ICSEAF MEETING.

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9. SWAKOPMUND, ONLY 20 MILES ACROSS THE DUNES FROM WALVIS, IS BOOMING, ITS SIZE VIRTUALLY DOUBLED BY THE CONSTRUCTION OF HOMES FOR 750 WHITE AND 250 COLORED FAMILIES FROM ROSSING URANIUM.

10 THE RUACANA PROJECT WHICH WAS TO HAVE SOLVED NAMIBIA'S POWER PROBLEM FOR MANY YEARS BY ADDING 320MW WAS IN ITS FINAL TEXTLING STAGE IN LATE 1977 WHEN THE ANGOLANS OPENED SLICES AT THE CALUGQUE DAM PREVENTING DIVERSION OF WATER TO THE PLANT. THIS SHOULD STILL HAVE PERMITTED TWO OF THE THREE GENERATORS TO OPERATE DURING 5-6 MONTHS WHEN NORMAL RIVER FLOW IS 180-190 CU METERS/SEC. HOWEVER, A FLOW OF 170 CU METERS/SEC. IN DECEMBER HAS BEEN MYSTERIOUSLY REDUCED TO 50 SINCE JANUARY. THE HEAD OF THE WATER DEPARTMENT SAYS THAT EITHER IT DOESN'T RAIN IN ANGOLA OR THE ANGOLANS HAVE FOUND A WAY TO DIVERT THE DUNENE RIVER UPSTREAM.

11. THE AMBITIOUS CANAL AND PIPE IRRIGATION SYSTEM FOR HEAVILY POPULATED OVAMBOLAND DEPENDS ON WATER PUMPED FROM THE CALUEQUE DAM IN ANGOLAN TERRITORY. THE ANGOLANS HAD MADE IT INCREASINGLY DIFFICULT FOR TECHNICIANS TO CROSS OVER TO OPERATE THE PUMP AND WHEN A STRAY SHELL CUT THE POWER LINE THEY FORBODE ANYONE TO CROSS TO REPAIR IT. NOW AS AN ALTERNATIVE A PUMP AND 90 KM PIPELINE COSTING R9 MILLION IS BEING BUILT FROM THE BASE OF ZHE RUACUNA FALLS TO DELIVER ANOUGHT WATER TO KEEP PEOPLE AND CATTLE ALIVE.

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12. COMMERCIAL FARMING, 98 PCT OF WHICH CONSISTS OF CATTLE AND KARAKUL, IS IN A SLUMP. SOUTH AFRICAN IMPORT PERMITS FOR LIVE CATTLE HAVE BEEN CUT BACK (350,000 HEAD OF CATTLE IN 1977 AGAINST 390,000 IN 1976) WHILE COSTS HAVE RISEN SHARPLY, ESPECIALLY RAILAGE. SOME PROGRESS HAS BEEN MADE IN MARKETING OF CANNED AND CHILLED BEEF TO OVERSEAS MARKETS (115,000 HEAD AGAINST 93,000 IN 1976), BUT 160,000 HEAD CANNOT FIND OUTLETS. KARAKUL PERLS WERE MARKETED AT AN AVERAGE PRICE OF R13.77 IN 1977 (R17.82 IN 1976) OWING TO A SHIFT OF FASHION TO LONG-HAIRED FURS.

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13. DESPITE THE REMOVAL OF SOME APARTHEID MEASURES BY THE ADMINISTRATOR GENERAL, LITTLE EXTERNAL EVIDENCE OF CHANGE CAN BE DISCERNED IN THE ECONOMY. THE SLIGHTLY EXPANDED WORK OPPORTUNITIES IN BANKS AND SHOPS REPORTED A YEAR AGO (PRETORIA 1696) HAVE NOT BEEN CARRIED MUCH FURTHER. AN EMPLOYER SAID EDUCATION IS SO POOR THAT BLACK SALESGIRLS REQUIRED LESSONS IN SIMPLE ARITHMETIC. EMPLOYERS TURNING AWAY BLACK JOB APPLICANTS SAY THEY ARE NEVERTHELESS UNABLE TO FILL OPENINGS REQUIRING SKILLS. OLIVETTI HAS TRAINED FOUR BLACKS FOR MECHANICAL REPAIR WORK BUT CANNOT LURE WHITES TO NAMIBIA FOR ELECTRONIC WORK AND HAS BEEN BORROWING TECHNICIANS FROM OLIVETTI SA FOR BRIEF PERIODS. THE MIGRANT LABOR SYSTEM REMAINS DOMINANT EVEN IN CITIES. OVAMBOS WILL BE

RECRUITED FOR FISH CANNERIES ONLY FOR APRIL TO AUGUST THIS YEAR BECAUSE OF THE SHORTENED FISHING SEASON. THE ABATTOIR WHICH IS A MAJOR WINDHOEK EMPLOYER PAYS CONTRACT WORKERS R17 A WEEK AND PAYS THE CITY OF WINDHOEK R8 FOR THEIR ROOM AND BOARD IN HOSTELS. ALTHOUGH BLACKS ARE NOT BARRED FROM APPRENTICESHIPS AS IN SOUTH AFRICA, APPRENTICES CURRENTLY ENROLLED UNDER THE 24 TRADE HEADINGS IN NAMIBIA INCLUDE 300 WHITES, 53 COLOREDS AND ONLY TWO BLACKS.

14. THE ADMINISTRATOR GENERAL HAS ASSUMED CONTROL OF NAMIBIAN ECONOMIC DEPARTMENTS BUT THIS DOES NOT SEEM TO HAVE RESULTED IN REAL CHANGE IN GOVERNMENT MACHINERY. SOUTH AFRICAN CIVIL SERVANTS NOW VIEW THEMSELVES AS ON LOAN TO NAMIBIAN GOVERNMENT AND NO FUNCTIONS HAVE BEEN SHIFTED IN PRACTICE FROM PRETORIA TO WINDHOEK. WE UNDERSTAND THAT IN ADDITION TO ECONOMIC ADVISORY COMMITTEE RECOMMENDATIONS NOW BEFORE ADMINISTRATOR GENERAL, A STUDY BY A COMMITTEE ON PUBLIC SERVICE HAS BEEN SUBMITTED.

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MITTED. THIS DEALS WITH DIFFICULT ISSUE OF PHASING REPRESENTATIVES OF OTHER RACES INTO GOVERNMENT POSITIONS. ADMINISTRATOR GENERAL'S DEPUTY SAID ADMINISTRATOR GENERAL IS THINKING OF SETTING UP A CIVIL SERVICE INSTITUTE TO TACKLE ENORMOUS PROBLEMS OF TRAINING NON-WHITES FOR GOVERNMENT SERVICE.

15. ALTHOUGH NAMIBIAN-SOUTH AFRICAN GOVERNMENT FINANCIAL RELATIONS HAVE BEEN A PARTICULARLY MURKY AREA, WE WERE SHOWN A CONFIDENTIAL ANALYSIS OF FINANCIAL YEAR THAT ENDED MARCH 31, 1977. THIS SHOWED TOTAL EXPENDITURES OF R396 MILLION IN NAMIBIA AND REVENUES OF R205 MILLION. SHORTFALL WAS LARGELY COVERED BY SOUTH AFRICA, MAJOR ITEMS BEING A STRAIGHT BUDGETARY CONTRIBUTION (R49 MILLION), LOAN TO SWA POWER AUTHORITY (R48 MILLION), BANTU AFFAIRS (R17 MILLION), RAILWAYS AND HARBORS DEFICIT (R26 MILLION) AND POST AND TELEPHONE DEFICIT (R11 MILLION).

16. AIRGRAMS ARE BEING PREPARED WITH ADDITIONAL DETAILS ON FISHERIES INDUSTRY, DEVELOPMENT PROGRAMS IN HOMELAND AREAS, WATER AND POWER, GOVERNMENT FINANCING, AGRICULTURE AND SWAPO'S ECONOMIC PROGRAM. REPLY TO STATE 51611 WILL ALSO BE SUBJECT OF A SEPARATE AIRGRAM.
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